CHICAGO TITLE COMPANY

NATIONAL BUSINESS UNIT

16969 VON KARMAN, SUITE 200, IRVINE, CALIFORNIA 92606

Date: JANUARY 24, 2000

BOEING REALTY CO. 4060 LAKEWOOD BOULEVARD, 6TH FLOOR LONG BEACH, CALIFORNIA 90808-1700

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BOEING REALTY CORPORATION

Writer's Direct Line (949)263-0133, (949)263-0356(fax) National Business Unit

In reply, please refer to our file number.

Attn: MARK VILLAGOMEZ

Re: NBU

NBU File No.:

202000035

Processor Office/Agent:

CTC LOS ANGELES, CA

Processor's Order No.:

021057008

Your identification:

4900 E. CONANT ST., LONG BEACH

Regarding the above referenced transaction, you will find the following items:

PRELIMINARY REPORT WITH EXCEPTION DOCUMENTS

Should you have any questions or need further assistance at this time, please feel free to contact the undersigned.

Yours truly,

Chicago Title Insurance Company

GEORGE H. BULL National Business Unit

Encl.

NBGTR39 01/97